



November 3rd, 2016

Patrick Donnelly, President
First Mining Finance Corporation
Suite 1805-925 West Georgia Street
Vancouver, Canada
V6C 3L2
Patrick@firstminingfinance.com

Re: Final inspection, Maguse River Camp

Mr. Donnelly,

I wish to inform you that an inspection was completed of your project (formally operated by Coastal Gold Corporation) in the Maguse river area, Nunavut at the approximate location 61° 45' 12.5"N, 93° 59' 03.9"W (datum NAD83). The inspection was completed through the co-operation of Indigenous and Northern Affairs Canada, Kivalliq regional office and the Regional Inuit Association.

The inspection noted the land was returned to a near natural state; this will be a final inspection of your project.

If you have any questions regarding the inspection please contact me directly.

Sincerely,

Christine Wilson
Water Resources Officer
Indigenous and Northern Affairs Canada

cc. Tracey McCaie, Manager, Lands Administration
Erik Allain, Manager, Field Operations